United Way of Union County



2020-2021 ANNUAL REPORT

ANNUAL IMPACT TOTALS

(January 1 - December 31, 2021)

\$363,776

Includes all partner agencies,
Venture Grants, YEAR
Grants, DPIL payments, and
Care United expenses

\$2.7 million

Total resources spent for these programs

14%

Percentage of funding for these programs provided by United Way

28,109

Union County lives touched

MISSION STATEMENT

To bring neighbors and resources together to improve lives in Union County.

PARTNER AGENCIES

2-1-1 Helpline

American Red Cross Union County Chapter

Big Brothers Big Sisters of Union County

Boy Scouts Simon Kenton Council

Bridges Community Action

Community & Seasoned Citizens

Daily Needs Assistance Plain City

Discovery Riders Therapeutic Riding & Learning Center

Dolly Parton Imagination Library

Family Promise of Delaware County

Girl Scouts of Ohio's Heartland

Heart of Ohio Homeless Shelter

Legal Aid Society

Loving Care Hospice

Memorial Meals

Memorial Health Pediatric and Speech Therapy





Milford Center Food Pantry

North Union Personal Needs Pantry

PASS (Prevention Awareness Support Services)

REAP Food Pantry

Richwood Civic Center

The Salvation Army

Turning Point Domestic Violence Shelter

Union County Cancer Society

Union County Family YMCA

Union County Guardianship Services

Union County Health Department Prescription Voucher

Program

Union County Neighbor to Neighbor

Union County Personal Needs Pantry

Windsor & Community Seniors

Wings Support & Recovery





OPERATIONS & FINANCIAL SNAPSHOT

AGENCY EXCELLENCE

United Way of Union County (UWUC) is open and transparent with all financial records. Monthly statements are compiled and the annual audit is conducted by an independent firm. Our annual IRS Tax Form 990 and annual audit results may be viewed on our website: www.UnitedWayofUnionCounty.org. Other documents are available by request.

UWUC continues to meet all 20 Standards for charitable accountability established by the Better Business Bureau. We also maintain Charity Navigator accreditation and achieved the Platinum Seal of Transparency, the highest rating by GuideStar.

MEMBERSHIP REQUIREMENTS

United Way of Union County meets all membership requirements set forth by United Way Worldwide. Each year, United Way of Union County must prove that it meets 12 requirements for United Way Worldwide membership, along with 70 indicators that demonstrate it embodies the intent of the membership requirements. Partner agencies of the United Way of Union County pay no dues or service fees to be a part of our federation. Relations with partner agencies follow the Statement of Understanding found in United Way of Union County's Fund Distribution Manual.

2021 FINANCIAL SNAPSHOT (UNAUDITED)

LINE ITEM	AMOUNT
Beginning Balance Net Assets	\$ 815,457
Total Public Support & other revenue	612,081
Designation to Partner Agencies and Other United Ways	(34,344)
Pledge Loss	(30,292)
Total Income	547,445
Agency Allocations and other program expenses	358,514
Fundraising Expenses	25,094
Management & general	94,053
Total Expenses	477,661
Change In Net Assets	(69,784)
Ending Net Assets	\$ 885,241

United Way of Union County



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www.UnitedWayOfUnionCounty.org

LEADERSHIP

2021-22 ADVISORY COUNCIL

The United Way of Union County has been a valued community partner since it was founded in 1958. The UWUC Advisory Council is composed of community members who represent the business, residential, faith, and education sectors. As volunteers they have no material conflict of interest and serve without compensation.

DR. PHIL ATKINS, Mental Health & Recovery Board of Union County -- 2025

ASHLEY BOYER, Memorial Health -- 2024

KEN CHAFFIN, Marysville Schools -- 2024

SHERRI COLEMAN, Nationwide -- 2025

EMILY DAVIS, Richwood Bank -- 2024

AMY EADES, ScottsMiracle-Gro -- 2025

SUSAN HANSON, 2-1-1 Helpline -- 2025

CONOR HOFFMAN, Richwood Bank -- 2024

CORY HIXSON, Edward Jones Investments -- 2024

MICHAEL IRVING, Nestlé Development Center -- 2025

PETE LORE, Nationwide -- 2025

MELISSA MARINO, Mary Rutan Hospital -- 2025

MANDI MAYSE, Union County Board of Developmental

Disabilities -- 2025

SARA MCSWORDS, Pastor, Linworth United Methodist Church

JOE NERONE, Honda of America -- 2023

DAVE ROEBKE, Memorial Health -- 2025

ADAM SCHIRG, Fairbanks Schools -- 2025

MATTHEW ZARNOSKY, Union Rural Electric -- 2025

2021-22 OFFICERS

MICHAEL IRVING, Chair and United Way of Central Ohio

Board Member

MELISSA MARINO, Vice-Chair

CONOR HOFFMAN, Treasurer

EMILY DAVIS-MCELROY, Assistant Treasurer

SHERRI COLEMAN, Secretary

ASHLEY BOYER, Assistant Secretary

CORY HIXSON, Past Chair

PETE LORE, United Way of Central Ohio Board Member

2021-22 ADVISORY COUNCIL MEETINGS

2021: April 20, June 15, September 21, October 19 2022: January 19, February 15

2022-23 ADVISORY COUNCIL MEETINGS

2022: April 19, June 14, 20, September 20, October 18 2023: January 17, February 21









